Year-To-Date Shipment / Inventory Report
In Tons

Marketing Month: 1	Crop: 2026
Carry in from previous year	70,000
Total Production	120,000
Gross Inventory	**190,000**
Domestic Consumption	(1,000)
Export Shipments	(11,000)
Export Adjustments/Losses*	(2,000)
Total Consumption	**(14,000)**
Ending Inventory	**176,000**

*Export Adjustments/Losses related to shelling and peeling process of kernels and green kernels.

Source: Export Shipments based on IRI Customs Administration data. All other figures are IPA estimates.

Monthly and YTD Export Shipments Compared to Last 6 Years- In Tons

Marketing Month: 1				Crop: 2026
Crop	In-Shell Equivalent		Kernel Equivalent	
	Monthly	YTD	Monthly	YTD
2026	**12,794**	**12,794**	**6,657**	**6,657**
2025	19,159	19,159	9,956	9,956
2024	21,008	21,008	10,926	10,926
2023	13,299	13,299	7,234	7,234
2022	6,697	6,697	3,525	3,525
2021	17,864	17,863	9,348	9,348
2020	26,852	26,852	14,264	14,264

Market Analysis

1. According to Iran Pistachio Association's post-harvest estimate, 2026 crop has yielded 120,000 MT of dried in-shell pistachios. With an estimated carry-over of 70,000 tons from the 2025 crop, Iran's estimated gross inventory at the beginning of the current marketing year stands at 190,000 tons.

2. Following the announcement of U.S. opening prices, the market in Iran picked up sharply. Depreciation of the Iranian Rial, coupled with tighter supplies, continued to push prices higher and intensified buying interest among traders and exporters. During the first marketing month (September 23–October 22), pistachio market was particularly active and trade was taking place as buyers eagerly sought to secure their need. Monthly exports accounted for 7% of the estimated gross inventory, on par with the average figure of the past four crops (2022-2025).

3. In contrast to the strong start to the season, pistachio market in Iran has now become somehow quiet. Major disruptions to shipping routes, longer payment periods, and concerns over cargo security have significantly slowed trading activity, prompting traders to become more hesitant and cautious.

4. However, this slowdown in domestic trade does not reflect the strong global pistachio demand. Amid tighter supplies from California, worldwide demand for Iranian pistachios is strong as they remain relatively competitive. Kernel market could play a substantial role in supporting consumption levels considering higher prices.

Monthly and YTD Export Shipments - Product / Destination Breakdown in Tons

Marketing Month: 1 **Crop: 2026**

Product / Destination	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total (In-Shell Equivalent)		Total (Kernel Equivalent)	
	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
CIS	3,766	**3,766**	-	**-**	85	**85**	8	**8**	-	**-**	**3,961**	**3,961**	**2,127**	**2,127**
Indian Subcontinent	2,055	**2,055**	-	**-**	596	**596**	-	**-**	-	**-**	**3,248**	**3,248**	**1,706**	**1,706**
Re-Export Markets	1,029	**1,029**	-	**-**	582	**582**	38	**38**	10	**10**	**2,319**	**2,319**	**1,186**	**1,186**
Middle East	859	**859**	75	**75**	461	**461**	-	**-**	21	**21**	**1,876**	**1,876**	**980**	**980**
Far East	484	**484**	280	**280**	46	**46**	9	**9**	0	**0**	**884**	**884**	**446**	**446**
EU-27	-	**-**	-	**-**	15	**15**	88	**88**	-	**-**	**296**	**296**	**104**	**104**
Other Europe	49	**49**	-	**-**	46	**46**	2	**2**	1	**1**	**146**	**146**	**75**	**75**
South America	25	**25**	-	**-**	17	**17**	-	**-**	-	**-**	**59**	**59**	**31**	**31**
North America	6	**6**	-	**-**	-	**-**	-	**-**	-	**-**	**6**	**6**	**3**	**3**
North Africa	-	**-**	-	**-**	-	**-**	-	**-**	-	**-**	**-**	**-**	**-**	**-**
Other	-	**-**	-	**-**	-	**-**	-	**-**	-	**-**	**-**	**-**	**-**	**-**
Total	**8,272**	**8,272**	**355**	**355**	**1,848**	**1,848**	**146**	**146**	**32**	**32**	**12,794**	**12,794**	**6,657**	**6,657**

Compiled by: IPA based on IRI Customs Administration raw data

Monthly and YTD Export Shipments - Product / Country Breakdown in Tons

Marketing Month: 1 **Crop: 2026**

Product / Country	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total (In-Shell Equivalent)		Total (Kernel Equivalent)	
	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
Far East														
China	334	334	255	255	44	44	6	6	-	-	695	695	348	348
Hong Kong	-	-	-	-	2	2	1	1	0	0	8	8	4	4
Indonesia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Japan	-	-	-	-	-	-	2	2	-	-	6	6	2	2
Korea	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Macao	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Philippines	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Singapore	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Taiwan	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Thailand	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Vietnam	150	150	25	25	-	-	-	-	-	-	175	175	82	82
Far East - Total	**484**	**484**	**280**	**280**	**46**	**46**	**9**	**9**	**0**	**0**	**884**	**884**	**330**	**330**
Far East - %	**6%**	**6%**	**0%**	**79%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**7%**	**7%**	**5%**	**5%**
Indian Subcontinent														
Afghanistan	153	153	-	-	2	2	-	-	-	-	157	157	85	85
Bangladesh	-	-	-	-	-	-	-	-	-	-	-	-	-	-
India	1,152	1,152	-	-	585	585	-	-	-	-	2,321	2,321	1,207	1,207
Nepal	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Pakistan	749	749	-	-	10	10	-	-	-	-	769	769	415	415
Sri Lanka	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Indian Subcontinent - Total	**2,055**	**2,055**	**-**	**-**	**596**	**596**	**-**	**-**	**-**	**-**	**3,248**	**3,248**	**1,706**	**1,706**
Indian Subcontinent - %	**25%**	**25%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**25%**	**25%**	**26%**	**26%**

Monthly and YTD Export Shipments - Product / Country Breakdown in Tons

Marketing Month: 1 **Crop: 2026**

Product / Country	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total (In-Shell Equivalent)		Total (Kernel Equivalent)	
	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
EU27														
Austria	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Belgium	-	-	-	-	-	-	20	20	-	-	60	60	20	20
Bulgaria	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Croatia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cyprus	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Czech Republic	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Denmark	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Estonia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Finland	-	-	-	-	-	-	-	-	-	-	-	-	-	-
France	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Germany	-	-	-	-	-	-	68	68	-	-	205	205	68	68
Greece	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hungary	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ireland	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Italy	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Latvia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Lithuania	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Luxembourg	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Malta	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Netherland	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Poland	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Portugal	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Romania	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slovakia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slovenia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Spain	-	-	-	-	15	15	-	-	-	-	31	31	15	15
Sweden	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EEC	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EU27 - Total	**-**	**-**	**-**	**-**	**15**	**15**	**88**	**88**	**-**	**-**	**296**	**296**	**104**	**104**
EU27 - %	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**2%**	**2%**	**2%**	**2%**

Monthly and YTD Export Shipments - Product / Country Breakdown in Tons

Marketing Month: 1 **Crop: 2026**

Product / Country	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total (In-Shell Equivalent)		Total (Kernel Equivalent)	
	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
CIS														
Armenia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Azerbaijan	5	5	-	-	-	-	-	-	-	-	5	5	3	3
Georgia	20	20	-	-	-	-	-	-	-	-	20	20	11	11
Kazakhstan	791	791	-	-	2	2	-	-	-	-	795	795	429	429
Kyrgyzstan	1,370	1,370	-	-	3	3	-	-	-	-	1,375	1,375	742	742
Russia	546	546	-	-	80	80	8	8	-	-	731	731	383	383
Tajikistan	370	370	-	-	-	-	-	-	-	-	370	370	200	200
Turkmenistan	45	45	-	-	-	-	-	-	-	-	45	45	24	24
Uzbekistan	618	618	-	-	-	-	-	-	-	-	618	618	334	334
CIS - Total	**3,766**	**3,766**	**-**	**-**	**85**	**85**	**8**	**8**	**-**	**-**	**3,961**	**3,961**	**2,127**	**2,127**
CIS - %	**46%**	**46%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**31%**	**31%**	**32%**	**32%**
Middle East														
Bahrain	13	13	-	-	-	-	-	-	-	-	13	13	7	7
Iraq	619	619	-	-	297	297	-	-	21	21	1,235	1,235	653	653
Jordan	25	25	-	-	69	69	-	-	-	-	163	163	83	83
Kuwait	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Lebanon	27	27	-	-	43	43	-	-	-	-	113	113	58	58
Oman	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Qatar	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Saudi Arabia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Syria	175	175	75	75	51	51	-	-	-	-	351	351	180	180
Yemen	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Middle East - Total	**859**	**859**	**75**	**75**	**461**	**461**	**-**	**-**	**21**	**21**	**1,876**	**1,876**	**980**	**980**
Middle East - %	**10%**	**10%**	**0%**	**21%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**15%**	**15%**	**15%**	**15%**

Monthly and YTD Export Shipments - Product / Country Breakdown in Tons

Marketing Month: 1 **Crop: 2026**

Country \ Product	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total (In-Shell Equivalent)		Total (Kernel Equivalent)	
	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
Re-Export Markets														
Turkey	47	47	-	-	280	280	22	22	-	-	673	673	328	328
UAE	982	982	-	-	302	302	16	16	10	10	1,645	1,645	859	859
REM - Total	**1,029**	**1,029**	**-**	**-**	**582**	**582**	**38**	**38**	**10**	**10**	**2,319**	**2,319**	**1,186**	**1,186**
REM - %	**12%**	**12%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**18%**	**18%**	**18%**	**18%**
Other Europe														
Albania	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Belarus	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bosnia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Iceland	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kosovo	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Macedonia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Moldova	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Montenegro	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Norway	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Serbia	49	49	-	-	-	-	-	-	-	-	49	49	26	26
Switzerland	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UK	-	-	-	-	35	35	2	2	1	1	76	76	38	38
Ukraine	-	-	-	-	11	11	-	-	-	-	21	21	11	11
Other Europe - Total	**49**	**49**	**-**	**-**	**46**	**46**	**2**	**2**	**1**	**1**	**146**	**146**	**75**	**75**
Other Europe - %	**1%**	**1%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**1%**	**1%**	**1%**	**1%**
North America														
Canada	6	6	-	-	-	-	-	-	-	-	6	6	3	3
Mexico	-	-	-	-	-	-	-	-	-	-	-	-	-	-
USA	-	-	-	-	-	-	-	-	-	-	-	-	-	-
North America - Total	**6**	**6**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**6**	**6**	**3**	**3**
North America - %	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**

Monthly and YTD Export Shipments - Product / Country Breakdown in Tons

Marketing Month: 1 **Crop: 2026**

Product / Country	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total (In-Shell Equivalent)		Total (Kernel Equivalent)	
	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
South America														
Brazil	25	25	-	-	17	17	-	-	-	-	59	59	31	31
Chile	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Argentina	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Colombia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ecuador	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Paraguay	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Uruguay	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Venezuela	-	-	-	-	-	-	-	-	-	-	-	-	-	-
South America - Total	**25**	**25**	**-**	**-**	**17**	**17**	**-**	**-**	**-**	**-**	**59**	**59**	**31**	**31**
South America - %	**0%**	**0%**	**0%**	**0%**	**1%**	**1%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**
North Africa														
Algeria	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Egypt	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ethiopia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Libya	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Morocco	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Nigeria	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sudan	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tunisia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
North Africa - Total	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
North Africa - %	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**

Monthly and YTD Export Shipments - Product / Country Breakdown in Tons

Marketing Month: 1 **Crop: 2026**

Product / Country	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total (In-Shell Equivalent)		Total (Kernel Equivalent)	
	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
Other														
Australia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dominican Republic	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kenya	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Liberia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mozambique	-	-	-	-	-	-	-	-	-	-	-	-	-	-
New Zealand	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Nicaragua	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other_1	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other_2	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other_3	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other_4	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Panama	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Senegal	-	-	-	-	-	-	-	-	-	-	-	-	-	-
South Africa	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tanzania	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Zambia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Zimbabwe	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other - Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other - %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Total Iranian Export	**8,272**	**8,272**	**355**	**355**	**1,848**	**1,848**	**146**	**146**	**32**	**32**	**12,794**	**12,794**	**6,657**	**6,657**

Compiled by: IPA based on IRI Customs Administration raw data