## Year-To-Date Shipment / Inventory Report In Tons

Marketing Month: 2	Crop: 2024
Carry in from previous year	30,000
Total Production	200,000
Gross Inventory	230,000
Domestic Consumption	(5,000)
Export Shipments	(52,000)
Export Adjustments/Losses*	(6,000)
Total Consumption	(63,000)
Ending Inventory	167,000

<sup>\*</sup>Export Adjustments/Losses related to shelling and peeling process of kernels and green kernels.

Source: Export Shipments based on IRI Customs Administration data. All other figures are IPA estimates.

## Monthly and YTD Export Shipments Compared to Last 3 Years- In Tons

Marketing Month: 2 Crop: 2024									
Crop	Monthly	YTD							
2024	33,352	51,939							
2023	14,781	26,362							
2022	8,570	14,449							
2021	17,909	34,673							

## **Market Analysis**

- 1. IPA's post-harvest estimate of Iran's pistachio production in 2024 stands at 200,000 MT (dried in-shell basis), 10,000 MT higher than its spring forecast. With an estimated carry-over of 30,000 tons from the previous crop, Iran's gross inventory at the beginning of the current marketing year is estimated at 230,000 tons.
- 2. 2024 crop yielded higher than usual percentage of closed-shell and floaters, which could be attributed to heat damage resulting from excessive summer temperatures and daily irrigation interruptions due to widespread electricity shortage in the country.
- 3. Iranian pistachio export in the 2nd month of 2024/5 marketing year has been exceptional (37,000 tons, in-shell equivalent), close to 2020 bumper crop year. Year-to-date shipments stand at 58,000 tons of in-shell equivalent pistachios, a 91% increase compared to last year and a 52% increase compared to the four-year average figure for the same period. Besides a good 2024 crop, this can be attributed to price competitiveness of Iranian pistachios in global markets, resulting from continuous devaluation of Iranian Rial vs. foreign currencies.
- 4. Exports to the Far East market, which experienced a sharp decline from 2020 to 2023, has now rebounded to over 50% of year-to-date export shipments. Meanwhile, export to the Indian Subcontinent shows a consistent upward trend, growing from 9% in 2020 to 17% in the current crop year. This is due to increasing demand for Iranian pistachios in this variety-oriented market.
- 5. Demand for Iranian Green Peeled Pistachio Kernels (GPPK) has been very strong. Shipment of Green Kernels and their raw material to non-European destinations is continuously increasing. Surprisingly, close to 42% of GPPK shipments during the first two months of the current marketing year have been destined to non-EU markets.

## **Monthly and YTD Export Shipments - Product / Destination Breakdown in Tons**

Marketing Month: 2 Crop: 2024

Product	Open In-Shell		Closed Shell		K	Kernel		Split K.	Oth	ers	Total	
Destination	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
Far East	13,986	19,679	4,538	6,662	72	91	19	35	0	1	18,614	26,469
Indian Subcontinent	3,147	7,085	-	100	858	1,549	14	16	-	-	4,019	8,750
CIS	4,121	6,999	1	•	103	190	-	1	-	-	4,224	7,189
Re-Export Markets	2,198	3,105	528	578	800	1,407	89	144	124	204	3,739	5,437
Middle East	920	1,272	100	100	556	885	7	16	46	79	1,629	2,350
EU-27	116	181	170	192	257	451	178	296	1	0	721	1,121
Other Europe	141	212	1	1	22	45	0	3	0	0	163	259
North America	42	48	1	-	33	93	1	1	-	-	76	142
North Africa	100	125	ı	•	13	13	-	1	-	-	113	138
South America	-	20	-	-	20	20	-	-	-	-	20	40
Other	34	37	-	-	-	7	1	1	-	0	34	44
Total	24,804	38,762	5,334	7,631	2,734	4,751	309	511	171	284	33,352	51,939

Compiled by: IPA based on IRI Customs Administration raw data

Iran Pistachio Association Monthly Report

	Monthly	and YT	D Export	Shipme	ents - Pro	oduct / (	Country	Breakdo	own in To	ons				
Marketing Month: 2 Crop: 2024														
Product	Open lı	n-Shell	Closed	Shell	Kernel		GPPK & Split K.		Others		Total			
Country	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD		
Far East														
China	10,584	14,909	3,488	4,862	52	57	13	28	-	0	14,136	19,856		
Hong Kong	2,720	3,695	875	1,475	-	-	-	1	-	-	3,595	5,171		
Indonesia	12	12	-	-	2	2	-	-	-	-	14	14		
Japan	-	-	-	-	-	-	5	5	-	-	5	5		
Korea	-	-	-	-	-	3	-	-	-	-	-	3		
Macao	-	-	-	-	-	-	-	-	-	-	-	-		
Malaysia	28	28	-	-	0	1	0	0	0	0	29	30		
Philippines	-	-	-	-	-	-	-	-	-	-	-	-		
Singapore	42	64	-	-	2	4	-	-	0	0	44	68		
Taiwan	-	22	-	-	-	-	1	1	0	0	1	22		
Thailand	-	-	-	-	16	25	-	-	-	-	16	25		
Vietnam	600	950	175	325	-	-	-	-	-	-	775	1,275		
Far East - Total	13,986	19,679	4,538	6,662	72	91	19	35	0	1	18,614	26,469		
Far East - %	56%	51%	0%	87%	0%	0%	0%	0%	0%	0%	56%	51%		
Indian Subcontinent														
Afghanistan	326	779	-	-	11	18	-	-	-	-	337	797		
Bangladesh	-	-	-	-	-	-	-	-	-	-	-	-		
India	1,273	3,500	-	100	836	1,507	14	16	-	-	2,123	5,123		
Nepal	-	-	-	-	-	-	-	-	-	-	-	-		
Pakistan	1,548	2,806	-	-	11	24	-	-	-	-	1,559	2,830		
Sri Lanka	-	-	-	-	-	-	-	-	-	-	-	-		
Indian Subcontinent - Total	3,147	7,085	-	100	858	1,549	14	16	-	-	4,019	8,750		
Indian Subcontinent - %	13%	18%	0%	1%	0%	0%	0%	0%	0%	0%	12%	17%		

	Monthly	, and YT	D Export	Shipme	ents - Pro	oduct / (	Country I	Breakdo	own in T	ons		
Marketing Month: 2												Crop: 2024
Product	Open In-Shell		Closed Shell		Kernel		GPPK & Split K.		Others		Total	
Country	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
EU27												
Austria	-	-	-	-	-	-	-	-	-	-	-	-
Belgium	-	-	-	-	-	-	20	20	-	-	20	20
Bulgaria	-	-	-	-	1	1	-	-	-	-	1	1
Croatia	-	-	-	-	-	-	-	-	-	-	-	-
Cyprus	-	-	-	-	-	-	-	-	-	-	-	-
Czech Republic	-	-	-	-	-	-	-	-	-	-	-	-
Denmark	-	-	-	-	-	-	-	-	-	-	-	-
Estonia	-	-	-	-	-	-	-	-	-	-	-	-
Finland	-	-	-	-	-	-	-	-	-	-	-	-
France	-	-	-	-	-	-	-	-	-	-	-	-
Germany	44	109	98	98	100	231	158	276	-	0	400	714
Greece	-	-	-	-	-	-	-	-	-	-	-	-
Hungary	-	-	-	-	-	-	-	-	-	-	-	-
Ireland	-	-	-	-	-	-	-	-	-	-	-	-
Italy	-	-	72	94	91	136	-	-	-	-	163	230
Latvia	-	-	-	-	-	-	-	-	-	-	-	-
Lithuania	-	-	-	-	-	-	-	-	-	-	-	-
Luxembourg	-	-	-	-	-	-	-	-	-	-	-	-
Malta	-	-	-	-	-	-	-	-	-	-	-	-
Netherland	-	-	-	-	-	-	-	-	-	-	-	-
Poland	-	-	-	-	-	-	-	-	-	-	-	-
Portugal	-	-	-	-	-	-	-	-	-	-	-	-
Romania	-	-	-	-	-	-	-	-	-	-	-	-
Slovakia	-	-	-	-	-	-	-	-	-	-	-	-
Slovenia	-	-	-	-	-	-	-	-	-	-	-	-
Spain	72	72	-	-	65	83	-	-	-	-	137	155
Sweden	-	-	-	-	-	-	-	-	-	-	-	-
EEC	-	-	-	-	-	-	-	-	-	-	-	-
EU27 - Total	116	181	170	192	257	451	178	296	-	0	721	1,121
EU27 - %	0%	0%	0%	3%	0%	0%	0%	0%	0%	0%	2%	2%

	Monthly	and YT	D Export	Shipme	ents - Pro	oduct / 0	Country	Breakdo	wn in To	ons			
Marketing Month: 2											(	Crop: 2024	
Product	Product Open In-Shell			Closed Shell		Kernel		GPPK & Split K.		Others		Total	
Country	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	
CIS													
Armenia	55	59	-	-	1	2	-	-	-	-	56	61	
Azerbaijan	4	32	-	-	-	-	-	-	-	-	4	32	
Georgia	92	132	-	-	2	2	-	-	-	-	94	134	
Kazakhstan	1,266	2,112	-	-	39	70	-	-	-	-	1,305	2,182	
Kyrgyzstan	1,287	2,286	-	-	6	8	-	-	-	-	1,293	2,294	
Russia	864	1,382	-	-	55	109	-	-	-	-	920	1,491	
Tajikistan	131	252	-	-	-	-	-	-	-	-	131	252	
Turkmenistan	74	183	-	-	-	-	-	-	-	-	74	183	
Uzbekistan	349	561	-	-	-	-	-	-	-	-	349	561	
CIS - Total	4,121	6,999	-	-	103	190	-	-	-	-	4,224	7,189	
CIS - %	17%	18%	0%	0%	0%	0%	0%	0%	0%	0%	13%	14%	
Middle East													
Bahrain	12	13	-	-	-	-	-	-	1	1	12	13	
Iraq	762	1,014	100	100	347	627	2	2	39	65	1,250	1,807	
Jordan	20	20	-	-	124	124	-	-	-	-	144	144	
Kuwait	32	55	-	-	19	29	1	3	2	4	54	91	
Lebanon	35	48	-	-	13	48	-	-	-	-	48	96	
Oman	22	34	-	-	1	1	1	2	-	-	23	36	
Qatar	37	38	-	-	4	7	3	9	5	9	49	63	
Saudi Arabia	-	50	-	-	-	-	-	-	-	-	-	50	
Syria	-	-	-	-	49	49	-	-	-	-	49	49	
Yemen	-	-	-	-	-	-	-	-	-	-	-	-	
Middle East - Total	920	1,272	100	100	556	885	7	16	46	79	1,629	2,350	
Middle East - %	4%	3%	0%	1%	0%	0%	0%	0%	0%	0%	5%	5%	

	Monthly	and YT	D Export	Shipme	ents - Pro	oduct / (	Country	Breakdo	own in To	ons		
Marketing Month: 2												Crop: 2024
Product	Open Ir	n-Shell	Closed	Shell	Kernel		GPPK & Split K.		Others		Total	
Country	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
Re-Export Markets												
Turkey	1,310	1,736	528	578	369	591	12	12	121	196	2,339	3,112
UAE	888	1,369	-	-	432	816	77	132	3	8	1,400	2,325
REM - Total	2,198	3,105	528	578	800	1,407	89	144	124	204	3,739	5,437
REM - %	9%	8%	0%	8%	0%	0%	0%	0%	0%	0%	11%	10%
Other Europe												
Albania	15	15	-	-	1	1	-	-	-	-	16	16
Belarus	40	61	-	-	-	-	-	-	-	-	40	61
Bosnia	-	-	-	-	-	-	-	-	-	-	-	-
Iceland	-	-	-	-	-	-	-	-	-	-	-	-
Kosovo	-	-	-	-	-	-	-	-	-	-	-	-
Macedonia	-	10	-	-	-	-	-	-	-	-	-	10
Moldova	4	5	-	-	-	1	-	-	-	-	4	6
Montenegro	-	-	-	-	-	-	-	-	-	-	-	-
Norway	-	-	-	-	-	-	-	-	-	-	-	-
Serbia	82	104	-	-	1	1	-	-	-	-	83	105
Switzerland	-	-	-	-	-	-	0	1	-	-	0	1
UK	-	17	-	-	21	43	-	2	0	0	21	61
Ukraine	-	-	-	-	-	-	-	-	-	-	-	-
Other Europe - Total	141	212	-	-	22	45	0	3	0	0	163	259
Other Europe - %	1%	1%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
North America												
Canada	18	24	-	-	17	77	1	1	-	-	35	102
Mexico	24	24	-	-	16	16	-	-	-	-	40	40
USA	-	-	-	-	-	-	-	-	-	-	-	-
North America - Total	42	48	-	-	33	93	1	1	-	-	76	142
North America - %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%

	Monthly	and YT	D Export	Shipmo	ents - Pro	oduct / (	Country	Breakdo	own in To	ons			
Marketing Month: 2											(	Crop: 2024	
Product	Open Ir	-Shell	Closed	Closed Shell		Kernel		GPPK & Split K.		Others		Total	
Country	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	
South America													
Brazil	-	20	-	-	20	20	-	-	-	-	20	40	
Chile	-	-	-	-	-	-	-	-	-	-	-	-	
Argentina	-	-	-	-	-	-	-	-	-	-	-	-	
Colombia	-	-	-	-	-	-	-	-	-	-	-	-	
Ecuador	-	-	-	-	-	-	-	-	-	-	-	-	
Paraguay	-	-	-	-	-	-	-	-	-	-	-	-	
Uruguay	-	-	-	-	-	-	-	-	-	-	-	-	
Venezuela	-	-	-	-	-	-	-	-	-	-	-	-	
South America - Total	-	20	-	-	20	20	-	-	-	-	20	40	
South America - %	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%	0%	0%	
North Africa													
Algeria	45	45	-	-	-	-	-	-	-	-	45	45	
Egypt	-	-	-	-	-	-	-	-	-	-	-	-	
Ethiopia	-	-	-	-	-	-	-	-	-	-	-	-	
Libya	55	80	-	-	13	13	-	-	-	-	68	93	
Morocco	-	-	-	-	-	-	-	-	-	-	-	-	
Nigeria	-	-	-	-	-	-	-	-	-	-	-	-	
Sudan	-	-	-	-	-	-	-	-	-	-	-	-	
Tunisia	-	-	-	-	-	-	-	-	-	-	-	-	
North Africa - Total	100	125	-	-	13	13	-	-	-	-	113	138	
North Africa - %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	

	Monthly	and YT	D Export	Shipme	ents - Pro	oduct / 0	Country	Breakdo	wn in To	ons		
Marketing Month: 2												Crop: 2024
Product	Open I	n-Shell	Closed Shell		Kernel		GPPK & Split K.		Others		Total	
Country	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD	Monthly	YTD
Other												
Australia	34	36	-	-	-	7	1	1	-	0	34	44
Dominican Republic	-	-	-	-	-	-	-	-	-	-	-	-
Kenya	-	-	-	-	-	-	-	-	-	-	-	-
Liberia	-	-	-	-	-	-	-	-	-	-	-	-
Mozambique	-	-	-	-	-	-	-	-	-	-	-	-
New Zealand	-	-	-	-	-	-	-	-	-	-	-	-
Nicaragua	-	-	-	-	-	-	-	-	-	-	-	-
Other_1	-	-	-	-	-	-	-	-	-	-	-	-
Other_2	-	-	-	-	-	-	-	-	-	-	-	-
Other_3	-	-	-	-	-	-	-	-	-	-	-	-
Other_4	-	-	-	-	-	-	-	-	-	-	-	-
Panama	-	-	-	-	-	-	-	-	-	-	-	-
Senegal	-	-	-	-	-	-	-	-	-	-	-	-
South Africa	-	0	-	-	-	-	-	-	-	-	-	0
Tanzania	-	-	-	-	-	-	-	-	-	-	-	-
Zambia	-	-	-	-	-	-	-	-	-	-	-	-
Zimbabwe	-	-	-	-	-	-	-	-	-	-	-	-
Other - Total	34	37	-	-	-	7	1	1	-	0	34	44
Other - %	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Total Iranian Export	24,804	38,762	5,334	7,631	2,734	4,751	309	511	171	284	33,352	51,939

Compiled by: IPA based on IRI Customs Administration raw data